AMENDED IN SENATE AUGUST 10, 2006

AMENDED IN SENATE JUNE 21, 2006

AMENDED IN SENATE JUNE 13, 2006

AMENDED IN SENATE JULY 6, 2005

AMENDED IN ASSEMBLY APRIL 4, 2005

CALIFORNIA LEGISLATURE—2005–06 REGULAR SESSION

## ASSEMBLY BILL

No. 162

## **Introduced by Assembly Member Leslie**

January 18, 2005

An act to amend Sections 17303, 17305, 81133, 81134, and 81135 of, to add Sections 81133.1 and 81133.2 to, and to add Article 3.3 (commencing with Section 17319) to Chapter 3 of Part 10.5 of, the Education Code, relating to school facilities, and making an appropriation therefor.

## LEGISLATIVE COUNSEL'S DIGEST

AB 162, as amended, Leslie. School facilities: Department of General Services: California Community Colleges.

Existing law establishes the public school system in this state. Existing law also establishes the California Community Colleges under the administration of the Board of Governors of the California Community Colleges. Existing law authorizes the establishment of school districts and county offices of education, as well as community college districts, and authorizes these districts to provide instruction at public elementary and secondary schools and community college campuses throughout the state.

 $AB 162 \qquad \qquad -2 -$ 

Existing law requires the Department of General Services to supervise the design and construction of certain school buildings, including elementary and secondary schools, as well as specified community college facilities, to ensure that plans and specifications comply with specified structural safety standards and to ensure that the work of construction has been performed in accordance with the approved plans and specifications, for the protection of life and property. Existing law also requires the department to pass upon and approve or reject all plans for the construction of, and in some cases, the alteration of, any school building subject to those provisions, and to inspect the school buildings and work of construction or alteration to an extent that in its judgment is necessary or proper for the enforcement of these requirements and the protection of the safety of the students, the instructors, and the public. Existing law requires the department to take specified action, as necessary, to expedite review of the applicant's plans. These requirements are part of the body of law known as the Field Act.

This bill would require the department to make a good faith effort to hire state employees, as necessary, to expedite review of the applicant's plans. The bill would require the department to establish procedures and requirements governing the use of the collaborative process for project development and review alternative to ensure the public safety of school buildings serving kindergarten and grades 1 to 12, inclusive, as well as community college buildings, through a collaborative, consistent, and timely project development and review process. The bill would require the department, in consultation with participating school districts and community college districts, to establish mutually determined timeframe goals for a project's plan review, district and consultant response, response review, and final approval. The bill would require the timeframe goals to reflect the project's estimated construction cost, complexity, and size, and other requirements of the collaborative process for project development and review.

The bill would require the department to establish model statewide timeframe goals by February 1, 2007, and to submit a preliminary report to the Legislature by July 1, 2008, and a final report by July 1, 2009, that address whether the implementation of the collaborative process for project development and review has assisted the department, the school districts, and the community college districts in meeting their timeframe goals.

-3- AB 162

The bill would authorize the department to establish a procedure for the payment and collection of a specified filing fee that would be imposed by the department in connection with the submission of an application for the collaborative process for project development and review. The bill would authorize the department to assess a fee on a participating district to cover the unreimbursed costs of the department incurred pursuant to that district's participation in the collaborative process if the department deems the assessment of the fee to be necessary for the support of its operations and establishes a procedure for the determination, payment, and collection of the fee. The bill would authorize the proceeds of the fee to be paid into the State Treasury and credited to the continuously appropriated Public School Planning, Design, and Construction Review Revolving Fund, and thus the bill would make an appropriation.

The bill would establish alternative procedures pursuant to which the department, at its discretion, may advertise and award contracts for a qualified plan review firm or a qualified construction oversight firm for assistance in performing the plan review—and construction oversight required by existing law. Under these alternative procedures, the bill would authorize the department to request statements of qualifications from interested plan review firms. The bill would require the department to announce the statements of qualifications through specified means, and would require those statements to describe the general scope of services to be provided within each generic project category for plan review-or construction oversight services that the department anticipates may be awarded during the period covered by the announcement. The bill would require the department to evaluate the statements of qualifications and develop a list of qualified firms that meet certain requirements. The bill would require the department to contact firms on a rotational basis to distribute the work in a fair and equitable manner and to determine that the firm has sufficient staff and is available for the performance of the project. Upon selecting a qualified firm, the bill would require the department to negotiate a contract for the services that includes a price and timeframe that it determines to be fair and reasonable.

The bill would also make various nonsubstantive technical and conforming changes.

Vote: majority. Appropriation: yes. Fiscal committee: yes. State-mandated local program: no.

AB 162 —4—

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The people of the State of California do enact as follows:

SECTION 1. The Legislature finds and declares all of the following:

- (a) Current law requires the Department of General Services to review and approve plans for community college and school buildings serving kindergarten and grades 1 to 12, inclusive, after the plans are completed by the building designers in accordance with the Field Act.
- (b) Because of the increasing complexity of building design, especially seismic requirements, it is costly and time consuming for building designers to change the design of a building after the plans are completed.
- (c) Returning plans after review for corrections or redesign can delay the completion and use of the building.
- (d) Early collaboration among the Department of General Services, community college districts, school districts, and their design professionals during critical stages of the building design and project development process will facilitate the early identification and resolution of technical issues, and thus reduce the probability that significant changes in the building plans will be required after plan review. The current project submittal and plan review process established by existing law does not formally accommodate, prior to design completion, this desired degree of collaboration and issue resolution between these parties.
- (e) The Legislature acknowledges that the Department of General Services and the Board of Governors of the California Community Colleges have entered into a memorandum of understanding for the development and implementation of the collaborative process for project development and review to ensure the public safety of community college facilities through a collaborative, consistent, and timely project development and plan review process.
- (f) This process may be made available to community college districts and school districts serving kindergarten and grades 1 to 12, inclusive, on a voluntary basis, as an alternative to the traditional plan review and approval process currently provided by the Department of General Services. The collaborative process for project development and review involves the early and full participation of all parties involved in the development,

\_5\_ AB 162

plan review, construction, and certification of facilities projects on behalf of community college districts and school districts serving kindergarten and grades 1 to 12, inclusive. These parties include the Department of General Services staff, qualified plan review firms, community college districts, school districts, and their design professionals.

SEC. 1.5. Section 17303 of the Education Code is amended to read:

- 17303. (a) The Department of General Services shall establish one or more methods to ensure that each application has been completed sufficiently by the applicant to enable the plan review to be performed.
- (b) Upon receipt of a complete application, the Department of General Services shall inform the applicant of the period of time that it anticipates to elapse prior to commencing review of the applicant's plans. Within 10 days of being so notified, the applicant shall make an election to either use the Department of General Services for the review of the applicant's plan or, request *that* the plan review be performed by one or more qualified plan review firms pursuant to Sections 17305 and 17306. If the applicant elects to use the services of the Department of General Services for review of the applicant's plan, the department *shall*, as necessary to expedite review of the applicant's plans, shall do one or more of the following:
- (1) Contract for assistance from one or more qualified plan review firms pursuant to Section 17305.
  - (2) Employ additional staff on a temporary basis.
- (3) Maximize the use of department staff through the use of overtime or other appropriate means.
  - (4) Make a good faith effort to hire state employees.

<del>(4)</del>

- (5) Any other action determined by the department to have the effect of expediting the review and approval process.
- (c) Each application shall identify, for purposes of receiving the notifications required under this subdivision, an employee of the applicant school district and either the applicant's architect or structural engineer. The Department of General Services immediately shall notify that employee, and the identified architect or structural engineer, when each of the following steps in the plan review process occurs:

AB 162 -6-

 (1) The department requests the applicant's architect or structural engineer to correct or complete any part of the application.

- (2) An application number is assigned to the application.
- (3) Review of the applicant's plans is commenced.
- (4) Review of the applicant's plans is completed and the department returns the plans to the architect or structural engineer for correction.
- (5) Corrected plans are returned to the department by the applicant's architect or structural engineer for final review and approval.
- (6) The department approves the plans and causes a final record set of the plans to be printed in accordance with Section 17304.
- (d) The Department of General Services may provide additional notifications to applicants as it deems necessary.
- SEC. 2. Section 17305 of the Education Code is amended to read:
- 17305. (a) Unless the context otherwise requires, the definitions set forth in this section govern the construction of this article.
- (1) "Prequalified list" means a list of qualified firms established by the Department of General Services to perform specific types of plan review—or construction oversight services.
- (2) "Qualified plan review firm"—or "qualified construction oversight firm" means an individual, firm, or the building official of a city, a county, or a city and county, as defined in Section 18949.27 of the Health and Safety Code, or the authorized representative of the building official that is identified by the Department of General Services as having appropriate expertise and knowledge of the requirements that apply to school buildings under this article.
- (b) The department shall establish and maintain a list of qualified plan review firms—and qualified construction oversight firms, and shall make that list available, upon request, to school districts and other interested parties.
- (c) Notwithstanding Section 14952 of the Government Code, the Department of General Services shall contract with sufficient numbers of qualified plan review firms—and qualified

-7-**AB 162** 

construction oversight firms for assistance in performing the plan and construction oversight review required under the Field Act.

- (d) At the discretion of the Department of General Services, contracts for a qualified plan review firm-or a qualified construction oversight firm made pursuant to this article may be advertised and awarded in accordance with this section.
- (e) (1) The Department of General Services may establish prequalified lists of qualified firms in accordance with this subdivision.
- (2) (A) For each type of plan review-or construction oversight work for which the department elects to use the process established by this section for advertising and awarding contracts, the Department of General Services may request statements of qualifications from interested firms.
- (B) The request for statements of qualifications shall be announced statewide through the California State Contracts Register and publications of relevant professional societies.
- (C) Each announcement shall describe the general scope of services to be provided within each generic project category for plan review or construction oversight services that the Department of General Services anticipates may be awarded during the period covered by the announcement. For the purposes of this section, a generic project category shall be defined in a manner that each specific project to be awarded within that discipline meets all of the following requirements:
- (i) The project is substantially similar to all other projects within that discipline.
- (ii) The project is within the same size range and geographical
- (iii) The project requires substantially similar skills and magnitude of professional effort as compared to every other project within that discipline.
- (3) The Department of General Services shall evaluate the statements of qualifications, and develop a list of qualified plan review firms that meet the criteria established and published by the Department of General Services. Interviews may be held to determine a plan review firm's qualifications. Lists of qualified plan review firms and qualified construction oversight firms shall be maintained by the Department of General Services for not more than four years.

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AB 162 —8—

 (4) During the term of a prequalified list, as specific projects are identified by the Department of General Services as being eligible for contracting, the Department of General Services shall contact a firm on the prequalified list, on a rotational basis, for both of the following purposes:

- (A) To distribute the work in a fair and equitable manner.
- (B) To determine that the firm has sufficient staff and is available for performance of the project.
- (5) If the contacted firm is not available, the Department of General Services shall continue to contact firms on the prequalified list, on a rotational basis, until an available firm is identified.
- (6) The Department of General Services shall negotiate a contract for the services with the identified firm, including a price and timeframe that it determines is fair and reasonable.
- (7) If the identified plan review firm or construction oversight firm is unable to negotiate a satisfactory contract with the Department of General Services, the department shall terminate negotiations, and shall undertake new negotiations, on a rotational basis, with the next firm available for performance from the prequalified list until a successful negotiation is achieved. If the Department of General Services is unable to negotiate a satisfactory contract with a firm on two separate occasions, that firm may be removed from the prequalified list.
- (f) Contracts for plan review—and construction oversight services that the Department of General Services elects to advertise and award in accordance with this section are not subject to Chapter 10 (commencing with Section 4525) of Division 5 of Title 1 of the Government Code.
- SEC. 3. Article 3.3 (commencing with Section 17319) is added to Chapter 3 of Part 10.5 of the Education Code, to read:

Article 3.3. Collaborative Process for Project Development and Review

- 17319. (a) The Legislature finds and declares all of the following:
- (1) The purpose of the collaborative process for project development and review is to ensure the public safety of school

-9- AB 162

facilities through a collaborative, consistent, and timely project development and review process.

- (2) The collaborative process for project development and review may be made available, as an alternative to the traditional plan review and approval process, to school districts that voluntarily apply to the Department of General Services.
- (3) This process entails the early participation of all parties involved in a project from project development and continuing through plan review, construction, and certification of school facilities projects. These parties include the Department of General Services' staff and their qualified plan review firms, and school districts and their design professionals.
- (b) The Department of General Services, in consultation with the Office of Public School Construction, shall establish procedures and requirements governing the use of the collaborative process for project development and review alternative. These procedures and requirements shall include an application and selection process. Upon project selection, the Department of General Services and the school district shall mutually agree to the roles and responsibilities of the Department of General Services, the applicant school district, and its design professionals.
- (c) As a part of the establishment of the requirements for the collaborative process for project development and review, the Department of General Services, in consultation with participating school districts, shall establish mutually determined timeframe goals for a project's plan review, district and consultant response, response review, and final approval. Those timeframe goals shall reflect the project's estimated construction cost, complexity, size, and other requirements of the collaborative process for project development and review.
- (d) The Department of General Services shall establish model statewide timeframe goals, in consultation with school districts and other relevant parties, by February 1, 2007. Implementation of the collaborative process for project development and review with participating districts shall not negatively impact the traditional plan review process with other districts.
- (e) The Department of General Services shall submit a preliminary report to the Legislature by July 1, 2008, and a final report by July 1, 2009. These reports shall address whether the

AB 162 — 10 —

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implementation of the collaborative process for project development and review has assisted the department and school districts in meeting their mutually determined timeframe goals.

- (f) Notwithstanding Section 17300, the application for the collaborative process for project development and review may be accompanied by a filing fee from the school district in amounts determined by the Department of General Services based on the estimated project cost and according to the fee schedule identified in subdivisions (a) to (c), inclusive, of Section 17300. The Department of General Services may establish a procedure for the payment and collection of this filing fee.
- (g) The department may assess a fee on a participating district to cover the unreimbursed costs of the department incurred pursuant to that district's participation in the collaborative process if the department deems the assessment of the fee to be necessary for the support of its operations and establishes a procedure for the determination, collection, and deposit of the fee.
- (h) During project development, the school district may provide input to the Department of General Services in its selection of a qualified plan review firm to provide consultative services to that department. Upon project submittal by the applicant school district, the department shall also refer the necessary project documents to the selected qualified plan review firm for plan review. The department shall establish procedures governing the use of this article by applicant school districts for the selection of a qualified plan review firm.
- SEC. 4. Section 81133 of the Education Code is amended to read:
- 81133. (a) The Department of General Services shall pass upon, and approve or reject, all plans for the construction or, if the estimated cost exceeds twenty-five thousand dollars (\$25,000), the alteration of any school building. To enable it to do so, the governing board of each community college district and any other school authority before adopting any plans for the school building shall submit the plans to the Department of General Services for approval, and shall pay the fees prescribed in this article.
- (b) Notwithstanding subdivision (a), where the estimated cost of reconstruction or alteration of, or addition to, a school building

-11- AB 162

exceeds twenty-five thousand dollars (\$25,000), but does not exceed one hundred thousand dollars (\$100,000), a licensed structural engineer shall examine the proposed project to determine if it is a nonstructural alteration or a structural alteration. If he or she determines that the project is a nonstructural alteration, he or she shall prepare a statement so indicating. If he or she determines that the project is structural, he or she shall prepare plans and specifications for the project which shall be submitted to the Department of General Services for review and approval. A copy of the engineer's report stating that the work does not affect structural elements shall be filed with the Department of General Services.

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- (c) If a licensed structural engineer submits a report to the Department of General Services stating that the plans or activities authorized pursuant to subdivision (b) do not involve structural elements, then all of the following shall apply to that project:
- (1) The design professional in responsible charge of the project undertaken pursuant to this subdivision shall certify that the plans and specifications for the project meet any applicable fire and life safety standards, and do not affect the disabled access requirements of Section 4450 of the Government Code, and shall submit this certification to the department. The letter of certification shall bear the identifying licensing stamp or seal of the design professional. This provision does not preclude a design professional from submitting plans and specifications to the department along with the appropriate fee for review.
- (2) Within 10 days of the completion of any project authorized pursuant to subdivision (b), the school construction inspector of record on the project, who is certified by the department to inspect school buildings, shall certify in writing to the department that the reconstruction, alteration, or addition has been completed in compliance with the plans and specifications.
- (3) The dollar amounts cited in this section shall be increased on an annual basis, commencing January 1, 1999, by the department according to an inflationary index governing construction costs that is selected and recognized by the department.
- (4) No school district shall subdivide a project for the purpose of evading the limitation on amounts cited in this section.

AB 162 — 12 —

(5) Before letting any contract for any construction or alteration of any school building, the written approval of the plans, as to safety of design and construction, by the Department of General Services, shall first be had and obtained.

- (6) In each case the application for approval of the plans shall be accompanied by the plans and full, complete, and accurate specifications, and structural design computations, and estimates of cost, which shall comply in every respect with any and all requirements prescribed by the Department of General Services.
- (7) (A) The application shall be accompanied by a filing fee in amounts as determined by the Department of General Services based on the estimated cost according to the following schedule:
- (i) For the first one million dollars (\$1,000,000), a fee of not more than 0.7 percent of the estimated cost.
- (ii) For all costs in excess of one million dollars (\$1,000,000), a fee of not more than 0.6 percent of the estimated cost.
- (B) The minimum fee in any case shall be two hundred fifty dollars (\$250). If the actual cost exceeds the estimated cost by more than 5 percent, a further fee shall be paid to the Department of General Services, based on the above schedule and computed on the amount by which the actual cost exceeds the amount of the estimated cost.
- (8) (A) All fees collected under this article shall be paid into the State Treasury and credited to the Public School Planning, Design, and Construction Review Revolving Fund, and are continuously appropriated, without regard to fiscal years, for the use of the Department of General Services, subject to approval of the Department of Finance, in carrying out this article.
- (B) Adjustments in the amounts of the fees, as determined by the Department of General Services and approved by the Department of Finance, shall be made within the limits set in paragraph (7) in order to maintain a reasonable working balance in the fund.
- (9) No contract for the construction or alteration of any school building, made or executed by the governing board of any community college district or other public board, body, or officer otherwise vested with authority to make or execute this contract, is valid, and no public money shall be paid for any work done under this contract or for any labor or materials furnished in constructing or altering the building, unless the plans,

-13- AB 162

specifications, and estimates comply in every particular with the provisions of this article and the requirements prescribed by the Department of General Services and unless the approval thereof in writing has first been had and obtained from the Department of General Services.

- (d) For purposes of this section, "design professional in responsible charge" or "design professional" means the licensed architect, licensed structural engineer, or licensed civil engineer who is responsible for the completion of the design work involved with the project.
- SEC. 5. Section 81133.1 is added to the Education Code, to read:
- 81133.1. (a) The Legislature finds and declares all of the following:
- (1) The purpose of the collaborative process for project development and review is to ensure the public safety of community college facilities through a collaborative, consistent and timely project development and review process.
- (2) The collaborative process for project development and review may be made available, as an alternative to the traditional plan review and approval process, to community college districts that voluntarily apply to the Department of General Services.
- (3) This process entails the early participation of all parties involved in a project from project development and continuing through plan review, construction and certification of community college facilities projects. These parties include, but are not limited to, the Department of General Services' staff and their qualified plan review firms, and community college districts and their design professionals.
- (b) In consultation with the Board of Governors of the California Community Colleges, the Department of General Services shall establish procedures and requirements governing the use of the collaborative process for project development and review alternative. These procedures and requirements shall include an application and selection process. Upon project selection, the Department of General Services and the community college district shall mutually agree to the roles and responsibilities of the Department of General Services, the applicant community college district, and its design professionals.

AB 162 —14—

(c) As a part of the establishment of the requirements for the collaborative process for project development and review, the Department of General Services, in consultation with participating community college districts, shall establish mutually determined timeframe goals for a project's plan review, district and consultant response, response review, and final approval. Those timeframe goals shall reflect the project's estimated construction cost, complexity, size, and other requirements of the collaborative process for project development and review.

- (d) The Department of General Services shall establish model statewide timeframe goals, in consultation with community college districts and other relevant parties, by February 1, 2007. Implementation of the collaborative process for project development and review with participating community college districts shall not negatively impact the traditional plan review process with other community college districts.
- (e) The Department of General Services shall submit a preliminary report to the Legislature by July 1, 2008, and a final report by July 1, 2009. These reports shall address whether the implementation of the collaborative process for project development and review has assisted the department and community college districts in meeting their mutually determined timeframe goals.
- (f) Notwithstanding Section 81133, the application for the collaborative process for project development and review may be accompanied by a filing fee from the community college district in amounts determined by the Department of General Services based on the estimated project cost and according to the filing fee schedule identified in paragraph (7) of subdivision (c) of Section 81133. The Department of General Services may establish a procedure for the payment and collection of this filing fee.
- (g) The department may assess a fee on a participating district to cover the unreimbursed costs of the department incurred pursuant to that district's participation in the collaborative process if the department deems the assessment of the fee to be necessary for the support of its operations and establishes a procedure for the determination, collection, and deposit of the fee.

-15- AB 162

(h) During project development, the community college district may provide input to the Department of General Services in its selection of a qualified plan review firm to provide consultative services to that department. Upon project submittal by the applicant community college district, the department may also refer the necessary project documents to the selected qualified plan review firm for plan review. The department may establish procedures governing the use of this section by applicant community college districts for the selection of a qualified plan review firm.

- SEC. 6. Section 81133.2 is added to the Education Code, to read:
- 81133.2. (a) The Department of General Services shall provide training, on an ongoing basis, to its employees and to the employees of architectural and structural engineering firms that contract with the department for the purposes of this chapter. The training shall address all phases of the plan review process established under this chapter, and shall be designed to ensure that all individuals who develop and review college building plans obtain sufficient knowledge of the rules, regulations, and standards that apply under this chapter.
- (b) The department shall make the training described in subdivision (a) available to the employees of architectural and structural engineering firms that contract with applicant community college districts for the purpose of this chapter, and to any other individuals, firms, and governmental agencies that are involved in college building design, construction, or inspection, and that may benefit from the training.
- (c) The department may charge a fee for training provided pursuant to this subdivision.
- SEC. 6.5. Section 81134 of the Education Code is amended to read:
- 81134. (a) The Department of General Services shall establish one or more methods to ensure that each application has been completed sufficiently by the applicant to enable the plan review to be performed.
- (b) Upon receipt of a complete application, the Department of General Services shall inform the applicant of the period of time that it anticipates to elapse prior to commencing review of the applicant's plans. Within 10 days of being so notified, the

AB 162 —16—

1 applicant shall make an election to either use the Department of

- 2 General Services for the review of the applicant's plans or,
- 3 request that the plan review be performed by one or more
- 4 qualified plan review firms pursuant to Sections 81135 and
- 5 81136. If the applicant elects to use the services of the Department of General Services for review of the applicant's
- plans, the department shall, as necessary to expedite review of
- 8 the applicant's plans, do one or more of the following:
- 9 (1) Contract for assistance from one or more qualified plan review firms pursuant to Sections 81135 and 81136.
  - (2) Employ additional staff on a temporary basis.
  - (3) Maximize the use of department staff through the use of overtime or other appropriate means.
    - (4) Make a good faith effort to hire state employees.

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- (5) Any other action determined by the department to have the effect of expediting the review and approval process.
- (c) Each application shall identify, for purposes of receiving the notifications required under this subdivision, an employee of the applicant community college district and either the applicant's architect or structural engineer. The Department of General Services immediately shall notify that employee, and the identified architect or structural engineer, when each of the following steps in the plan review process occurs:
- (1) The department requests the applicant's architect or structural engineer to correct or complete any part of the application.
  - (2) An application number is assigned to the application.
  - (3) Review of the applicant's plans is commenced.
- (4) Review of the applicant's plans is completed and the department returns the plans to the architect or structural engineer for correction.
- (5) Corrected plans are returned to the department by the applicant's architect or structural engineer for final review and approval.
- (6) The department approves the plans and causes a final record set of the plans to be printed in accordance with Section 17304.
- 39 (d) The Department of General Services may provide 40 additional notifications to applicants as it deems necessary.

\_17\_ AB 162

SEC. 7. Section 81135 of the Education Code is amended to read:

- 81135. (a) Unless the context otherwise requires, the definitions set forth in this section govern the construction of this article.
- (1) "Prequalified list" means a list of qualified firms established by the Department of General Services to perform specific types of plan review-or construction oversight services.
- (2) "Qualified plan review firm"—or "qualified construction oversight firm" means an individual, firm, or the building official of a city, county, or city and county, as defined in Section 18949.27 of the Health and Safety Code, or the authorized representative of that building official that is identified by the Department of General Services as having appropriate expertise and knowledge of the requirements that apply to school buildings under this article.
- (b) The department shall establish and maintain a list of qualified plan review firms—and qualified construction oversight firms, and shall make that list available, upon request, to community college districts and other interested parties.
- (c) Notwithstanding Section 14952 of the Government Code, the Department of General Services shall contract with sufficient numbers of qualified plan review firms—and—qualified construction oversight firms for assistance in performing the plan and construction oversight review required under the Field Act.
- (d) At the discretion of the Department of General Services, contracts for a qualified plan review firm—or a qualified eonstruction oversight firm made pursuant to this article may be advertised and awarded in accordance with this section.
- (e) (1) The Department of General Services may establish prequalified lists of qualified firms in accordance with this subdivision.
- (2) (A) For each type of plan review-or construction oversight work for which the department elects to use the process established by this section for advertising and awarding contracts, the Department of General Services may request statements of qualifications from interested firms.
- (B) The request for statements of qualifications shall be announced statewide through the California State Contracts Register and publications of relevant professional societies.

AB 162 — 18 —

(C) Each announcement shall describe the general scope of services to be provided within each generic project category for plan review—or construction oversight services that the Department of General Services anticipates may be awarded during the period covered by the announcement. For the purposes of this section, a generic project category shall be defined in a manner that each specific project to be awarded within a respective discipline meets all of the following requirements:

- (i) The project is substantially similar to all other projects within that discipline.
- (ii) The project is within the same size range and geographical area.
- (iii) The project requires substantially similar skills and magnitude of professional effort as compared to every other project within that discipline.
- (3) The Department of General Services shall evaluate the statements of qualifications, and develop a list of qualified *plan review* firms that meet the criteria established and published by the Department of General Services. Interviews may be held to determine a firm's qualifications. Lists of qualified plan review firms and construction oversight firms shall be maintained by the Department of General Services for not more than four years.
- (4) During the term of a prequalified list, as specific projects are identified by the Department of General Services as being eligible for contracting, the Department of General Services shall contact a firm on the prequalified list, on a rotational basis, for both of the following purposes:
  - (A) To distribute the work in a fair and equitable manner.
- (B) To determine that the firm has sufficient staff and is available for performance of the project.
- (5) If the contacted firm is not available, the Department of General Services shall continue to contact firms on the prequalified list, on a rotational basis, until an available firm is identified.
- (6) The Department of General Services shall negotiate a contract for the services with the identified firm, including a price and timeframe that it determines is fair and reasonable.
- (7) If the identified plan review firm or construction oversight firm is unable to negotiate a satisfactory contract with the Department of General Services, the department shall terminate

-19- AB 162

negotiations, and shall undertake negotiations, on a rotational basis, with the next firm available for performance from the prequalified list until a successful negotiation is achieved. If the Department of General Services is unable to negotiate a satisfactory contract with a firm on two separate occasions, that firm may be removed from the prequalified list.

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(f) Contracts for plan review—and construction oversight services that the Department of General Services elects to advertise and award in accordance with this section are not subject to Chapter 10 (commencing with Section 4525) of Division 5 of Title 1 of the Government Code.